



# Amlib DIY/SIP2 Upgrade: Installation Guide

Version 5.3

Last Updated: 4 July 2013

Only for customers who have previously upgraded their *DIY/SIP2 Client* to Version 5.1 or 5.2.

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#### Support:

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### WELCOME

Welcome to the Amlib DIY/SIP2 5.3 Client Installation Guide for the Amlib DIY (Self-Service) Module.

This is a major release updating the DIY/SIP2 module. The complete installation time is estimated at less than one (1) hour to complete.

Please Note: This document has been prepared for all libraries who currently have Amlib DIY Module Version 5. 1 or 5.2 installed.

#### **BEFORE YOU BEGIN THE INSTALLATION...**

#### Read the Installation Notes First

Please carefully read the entire installation guide prior to commencing the actual *DIY/SIP2* release update.

If you have any questions please contact: <a href="mailto:support-amlib@oclc.org">support-amlib@oclc.org</a>.

**Please Note:** This installation process is for existing *Amlib* customers who have purchased the optional *DIY* (*Self-Service*) *Module*.

WARNING: Please make sure that the latest version of the *Amlib Client* is installed and operational on the Self Issues workstation BEFORE installing the *Amlib DIY (Self-Service) Module*.

#### Serial Numbers Required for Installation of Amlib Modules

The *Amlib DIY/SIP2 5.3 Module* upgrade requires a serial number. If you did not receive a serial key for the modules that your library has purchased you should <u>contact *OCLC (UK) Limited*</u> before commencing the upgrade.

#### Frequently Asked Questions

#### Question: Do all DIY workstations need to be logged out?

• Yes. All DIY Workstations should be completely logged out from all *Amlib* modules (including DIY) whilst installing the new *Amlib* module releases UNTIL the entire upgrade processes are completed

#### Question: Can OCLC (UK) Limited install the upgrade for me?

• Yes. OCLC (UK) Limited can arrange for the onsite installation of this upgrade for a small fee

## AMLIB Supported Operating System Requirements

#### PC Client

	-	
Hardware	Amlib support recommend Pentium 4 CPU and above for best performance	
Operating System	Windows XP, 2000, Vista, Windows 7	
Memory (RAM)	Minimum 256 Mb for Windows XP	
	Minimum 256 Mb for Windows 2000	
	Minimum 1GB for Windows 7	
	Minimum 1GB for Windows Vista	
Hard Disk	• 150 Mb Free Disk Space (if installed on local HDD)	
Display	• SVGA (800x600) minimum	
RDBMS / ODBC	Relevant Microsoft SQL Server ODBC Driver installed (minimum MDAC	
Driver Software	2.6 and above)	
	Oracle Net8 (SQL * Net) is required	
Interface and	SIP2 Compatible via TCP/IP or Serial Port	
Security System	Certified vendors:	
Link	0 <i>3M</i>	
	o Raeco	
	<ul> <li>Talking Technologies</li> </ul>	
	<ul> <li>Queensland Library Supplies</li> </ul>	
	<ul> <li>STi LogiTrack RFID</li> </ul>	
	<ul> <li>EnvisionWare</li> </ul>	
	<ul> <li>Smart Library</li> </ul>	

**Please Note:** To assist with email support we highly recommend that the default installation folders suggested in the following notes be retained.

For example:

• Amlib Client software: C:\Amlib (or D:\Amlib, E:\Amlib)

## SECTION 1: UPGRADE AMLIB CLIENT ON DIY WORKSTATION

The *Amlib Client* needs to be updated on the DIY Workstation, and connectivity to the database confirmed **PRIOR** to the installation of the *Amlib DIY Module*.

#### Step 1: Log All DIY Workstations out of Amlib Modules

• Ensure all workstations have been logged out of both the *Amlib* client and the *Amlib DIY Module* 

## Step 2: Install the Amlib 5.3 Client Update

**IMPORTANT**: Please ensure that you have **full read/write** access to the **\Amlib** folder on your PC (for example: **C:\Amlib**) and that you are logged in with <u>Administrative Privileges</u>.

- The Amlib 5.3 Client Upgrade installer is available on the OCLC Website, under Updates and Patches>Amlib Client: <u>https://www.oclc.org/support/services/amlib/downloads-software-updates/version5-3/updates-and-patches.en.html</u> (contact Amlib support if you require a login to this website)
- 2. Download the Amlib53Upgrade.exe and save it on your Amlib server
- 3. Double-click the **Amlib53Upgrade.exe** to launch the installation Wizard the <u>Setup Amlib</u> <u>Client</u> screen will open displaying the **Welcome** message:



4. Click the Next button – the Serial screen will display, prompting you for valid Serial Number:

📴 Setup - Amlib Client	- • •
Serial This product requires a valid Serial Number from OCLC (UK) before installation continue.	n can 🤯
Please enter the Serial Number supplied by OCLC (UK), then click Next to cor Serial numbers are case-sensitive.	ntinue.
<u>S</u> erial:	
•••••	
< <u>Back</u> <u>N</u> ext >	Cancel

- 5. Enter the Serial Key supplied by OCLC (UK) Limited (case sensitive!) then
- 6. Click the Next button the Installation Location window will be displayed
- 7. Setup will search for the existing folder where the *Amlib 5.2 Client* is currently installed (if it is unable to find the existing folder a default folder will display)

🔂 Setup	o - Amlib Client		- • •
	ct the existing Installation Location There is the Amlib Client currently installed?		<b>S</b>
	Setup will search for the existing fold installed. (If it is unable to find the exi displayed)		
_	o continue, click Next. If you would like to se :\Amlib	lect a different folder, click B	rowse. Browse
A	least 0.7 MB of free disk space is required.		
	(	< <u>B</u> ack <u>N</u> ext >	Cancel

8. If the folder displayed IS NOT correct then click the **Browse** button to manually locate the location of the existing **\Amlib** folder

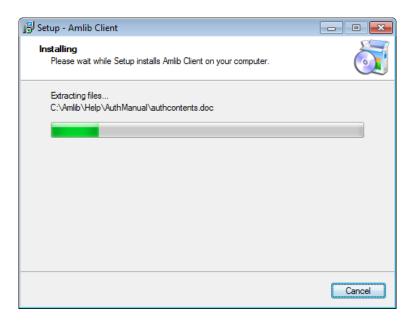
9. Click the Next button – the Select Components window will display:

弱 Setup - Amlib Client	
Select Components Which components should be installed?	õ
Select the components you want to install; clear the components you do no install. Click Next when you are ready to continue.	ot want to
Choose Modules To Install  Amilio Staff User (Full)  Choose Report Template Paper Format  Go A4 (Australia, UK, Europe)  Choter (USA, Canada)  Admin Tasks  Modify Amlib Database (dba) Login Configuration	
Current selection requires at least 266.6 MB of disk space.	
< <u>Back</u> Next >	Cancel

- 10. <u>Choose</u> which components should be installed:
  - a. Modules To Install:
    - Amlib Staff User (Full) upgrades Amlib Staff Client (catalogue, circulation, etc.)
    - Amlib Opac Only only upgrades the Amlib Client Server OPAC module (*only* select this option if you installing on a Public Access workstation)
  - b. <u>Report Template Paper Format</u>:
    - A4 (Australia, UK, Europe) installs the *Amlib* report templates formatted for A4 paper type
    - Letter (USA, Canada) Installs Amlib report templates formatted for Letter paper type
- 11. Select options and click the **Next** button the <u>Ready to Install</u> window will display with a summary of the installation tasks to be performed:

弱 Setup - Amlib Client	- • •
Ready to Install Setup is now ready to begin installing Amlib Client on your computer.	õ
Click Install to continue with the installation, or click Back if you want to rev change any settings.	view or
Destination location: C:\Amlib	~
Setup type: Select items To Install	
Selected components: Choose Modules To Install Amilib Staff User (Full) Choose Report Template Paper Format A4 (Australia, UK, Europe)	
<	*
< <u>B</u> ack Install	Cancel

12. Click the **Install** button – the <u>Installing</u> window will display:



13. When complete click the Finish button



14. The setup Wizard will close

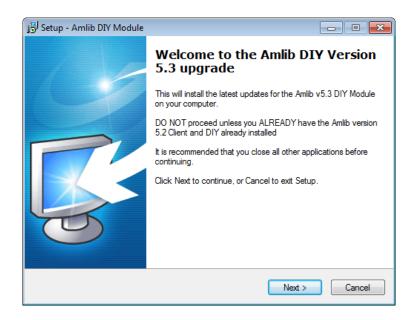
Installation of the Amlib 5.3 Client update is now complete.

## SECTION 2: UPGRADE AMLIB DIY (SELF-SERVICE) MODULE

The *Amlib DIY Module* is installed in the same folder as the *Amlib Client*, so it is important that the latest version of the *Amlib Client* be installed **BEFORE** proceeding.

**IMPORTANT**: Please ensure that you have **full read/write** access to the **\Amlib** folder on your DIY workstation (for example: **C:\Amlib**) and that you are logged in with <u>Administrative Privileges</u>.

- The Amlib DIY 5.3 Module Upgrade installer is available on the OCLC Website, under Update and Patches> DIY: https://www.oclc.org/support/services/amlib/downloads-software-updates/version5-3/updates-andpatches.en.html (contact Amlib support if you require a login to this website)
- 2. Download the DIY53Upgrade.exe and save it on your DIY workstation
- 3. Double-click the **DIY53YUpgrade.exe** to launch the installation Wizard the <u>Setup Amlib</u> <u>DIY Module</u> screen will open displaying the **Welcome** message:



4. Click the **Next** button – the <u>Serial</u> screen will display, prompting you for valid <u>Serial</u> Number:

# Amlib DIY/SIP2 Upgrade Installation Guide

🔂 Setup - Amlib DIY Module	
Serial This product requires a valid Serial Number from OCLC (UK) before installation can continue.	õ
Please enter the Serial Number supplied by OCLC (UK), then click Next to continue. Serial numbers are case-sensitive.	
<u>S</u> erial:	
•••••	
< <u>B</u> ack <u>N</u> ext > Ca	ancel

5. Enter the **Serial Key** supplied by *OCLC (UK) Limited* (case sensitive!) and then click the **Next** button – the <u>Installation Location</u> screen will display:

📴 Setup - Amlib DIY Module	
Select the existing Installation Location Where is the Amlib Client currently installed?	õ
Setup will search for the existing folder where the Amlib Clien installed. (If it is unable to find the existing folder a default fold displayed)	
To continue, click Next. If you would like to select a different folder, cl	ick Browse.
C:\Amlib	Browse
At least 0.7 MB of free disk space is required.	
< Back Next	t > Cancel

- 6. Select the folder where the *Amlib Client* is installed (as in the previous section) a Default location will automatically display for example: **C:\Amlib**
- 7. Click the **Next** button the <u>Select Components</u> window will display:

# Amlib DIY/SIP2 Upgrade Installation Guide

🔢 Setup - Amlib DIY Module	- • ×
Select Components Which components should be installed?	<b>S</b>
Select the components you want to install; clear the components you do n install. Click Next when you are ready to continue.	iot want to
Choose Modules To Install	
Amlib DIY Upgrade	
Current selection requires at least $2.0\ \mathrm{MB}$ of disk space.	
< Back Next >	Cancel

- 8. <u>Choose</u> which components should be installed:
  - a. Modules To Install:
    - Amlib DIY Upgrade installs the Amlib DIY program files into the existing Amlib Client folder
- 9. Select options and click the **Next** button
- 10. The <u>Ready to Install</u> screen will display with a summary of the installation tasks to be performed:

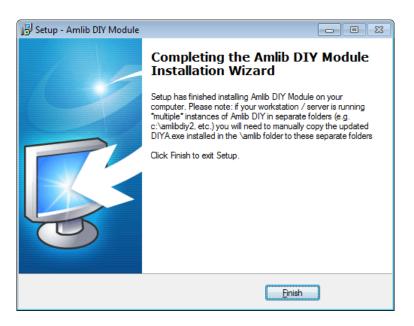
🔁 Setup - Amlib DIY Module		• •
Ready to Install Setup is now ready to begin installing Amlib DIY Module on your computer.		5
Click Install to continue with the installation, or click Back if you want to review change any settings.	/ or	
Destination location: C:\Amlib Setup type: Select Items To Install Selected components: Choose Modules To Install		*
Amlib DIY Upgrade	4	Ŧ
< <u>B</u> ack Install	C	ancel

11. Click the **Install** button – the <u>Installing</u> window will display:

# Amlib DIY/SIP2 Upgrade Installation Guide

j를 Setup - Amlib DIY Module	- • -
Installing Please wait while Setup installs Amlib DIY Module on your computer.	
Registering Components	
	Cancel

12. When complete click the **Finish** button



13. The setup Wizard will close

Installation of the Amlib DIY 5.3 Module update is now complete.

#### SECTION 3: UPGRADE ALL DIY WORKSTATIONS

Ensure that all DIY Workstations are upgraded using the above instructions.