

Amlib DIY/SIP2 Patch Installation Guide

Version 5.3.3

Last Updated: 4 July 2013

Only for customers who have previously upgraded their *DIY/SIP2 Client* to Version 5.3.

Amlib DIY/SIP2 Patch Installation Guide

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Support:

Australia: 1300 260 795 (Local call cost in Australia)

Email:

support-amlib@oclc.org

Amlib Help Desk (TOPDesk):

<https://servicedesk.oclc.org/tas/public/>

OCLC Amlib Document Portal:

<https://www.oclc.org/support/services/amlib.en.html>

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WELCOME

Welcome to the *Amlib DIY/SIP2 5.3.3 Client Patch* Installation Guide for the *Amlib DIY (Self-Service) Module*.

This is a patch release updating the DIY/SIP2 module. The complete installation time is estimated at less than one (1) hour to complete.

Please Note: This document has been prepared for all libraries who currently have **Amlib DIY Module Version 5.3** installed.

BEFORE YOU BEGIN THE INSTALLATION...

Read the Installation Notes First

Please carefully read the entire installation guide prior to commencing the actual *DIY/SIP2* release update.

If you have any questions please contact: support-amlib@oclc.org.

Please Note: This installation process is for existing *Amlib* customers who have purchased the optional *DIY (Self-Service) Module*.

WARNING: Please make sure that the latest version of the *Amlib Client* is installed and operational on the Self Issues workstation **BEFORE** installing the *Amlib DIY (Self-Service) Module*.

Serial Numbers NOT Required for Installation of Amlib Modules

The *Amlib DIY/SIP2 Module 5.3.3 Client* patch DOES NOT require a serial number.

Frequently Asked Questions

Question: Do all DIY workstations need to be logged out?

- Yes. All DIY Workstations should be completely logged out from all *Amlib* modules (including DIY) whilst installing the new *Amlib* module releases UNTIL the entire upgrade processes are completed

Question: Can OCLC (UK) Limited install the upgrade for me?

- Yes. *OCLC (UK) Limited* can arrange for the onsite installation of this upgrade for a small fee

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AMLIB Supported Operating System Requirements

PC Client

Hardware	<ul style="list-style-type: none">• <i>Amlib</i> support recommend <i>Pentium 4</i> CPU and above for best performance
Operating System	<ul style="list-style-type: none">• Windows XP, 2000, Vista, Windows 7
Memory (RAM)	<ul style="list-style-type: none">• Minimum 256 Mb for Windows XP• Minimum 256 Mb for Windows 2000• Minimum 1GB for Windows 7• Minimum 1GB for Windows Vista
Hard Disk	<ul style="list-style-type: none">• 150 Mb Free Disk Space (if installed on local HDD)
Display	<ul style="list-style-type: none">• SVGA (800x600) minimum
RDBMS / ODBC Driver Software	<ul style="list-style-type: none">• Relevant <i>Microsoft SQL Server ODBC Driver</i> installed (minimum MDAC 2.6 and above)• <i>Oracle Net8</i> (SQL * Net) is required
Interface and Security System Link	<ul style="list-style-type: none">• SIP2 Compatible via TCP/IP or Serial Port• Certified vendors:<ul style="list-style-type: none">○ <i>3M</i>○ <i>Raeco</i>○ <i>Talking Technologies</i>○ <i>Queensland Library Supplies</i>○ <i>STi LogiTrack RFID</i>○ <i>EnvisionWare</i>○ <i>Smart Library</i>

Please Note: To assist with email support we highly recommend that the default installation folders suggested in the following notes be retained.

For example:

- *Amlib Client* software: **C:\Amlib** (or **D:\Amlib**, **E:\Amlib**)

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SECTION 1: UPGRADE AMLIB CLIENT ON DIY WORKSTATION

The *Amlib Client* needs to be updated on the DIY Workstation, and connectivity to the database confirmed **PRIOR** to the installation of the *Amlib DIY Module*.

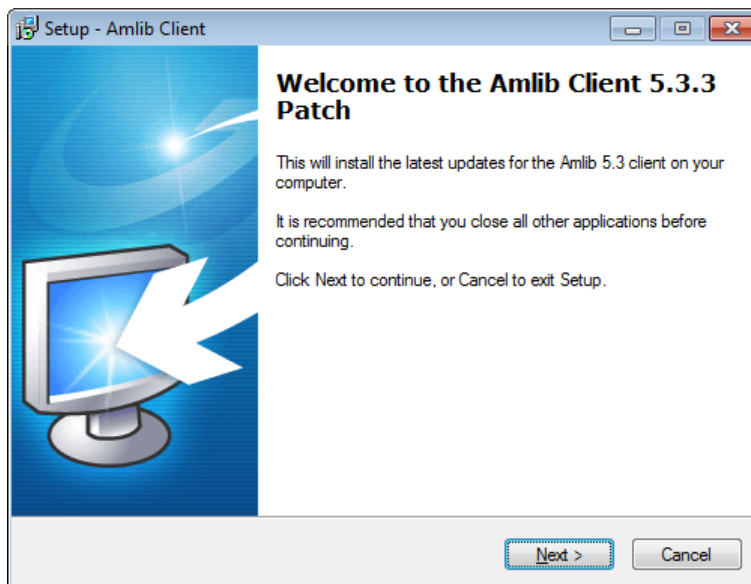
Step 1: Log All DIY Workstations out of Amlib Modules

- Ensure all workstations have been logged out of both the *Amlib* client and the *Amlib DIY Module*

Step 2: Install the Amlib 5.3.3 Client Patch

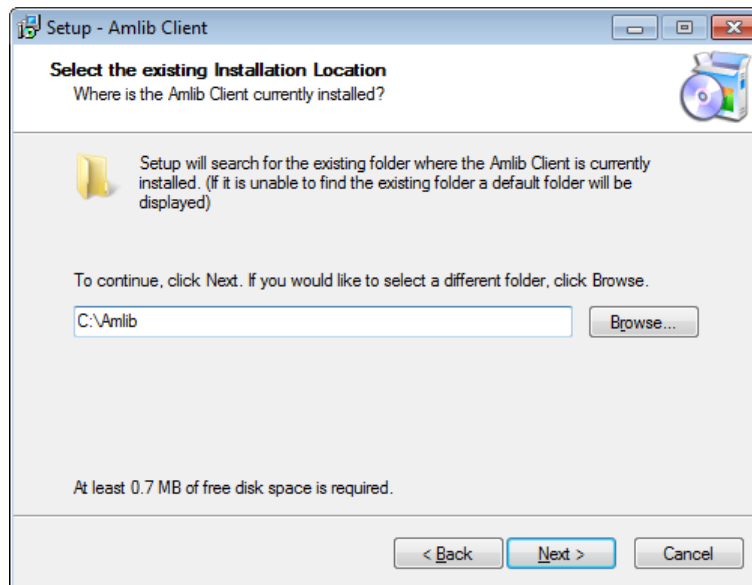
IMPORTANT: Please ensure that you have **full read/write** access to the **\Amlib** folder on your PC (for example: **C:\Amlib**) and that you are logged in with Administrative Privileges.

1. The *Amlib 5.3.3 Client Patch* installer is available on the OCLC Website, under Updates and Patches>Amlib Client:
<https://www.oclc.org/support/services/amlib/downloads-software-updates/version5-3/updates-and-patches.en.html>
(contact *Amlib* support if you require a login to this website)
2. Download the **Amlib533Patch.exe** and save it on your *Amlib* server
3. Double-click the **Amlib533Patch.exe** to launch the installation Wizard – the Setup – Amlib Client screen will open displaying the **Welcome** message:

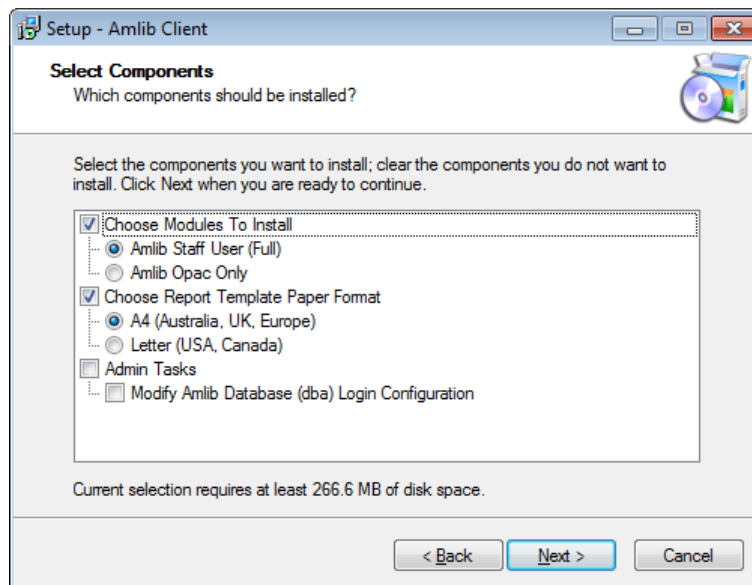


1. Click the **Next** button – the Installation Location window will be displayed
2. Setup will search for the existing folder where the *Amlib 5.3 Client* is currently installed (if it is unable to find the existing folder a default folder will display)

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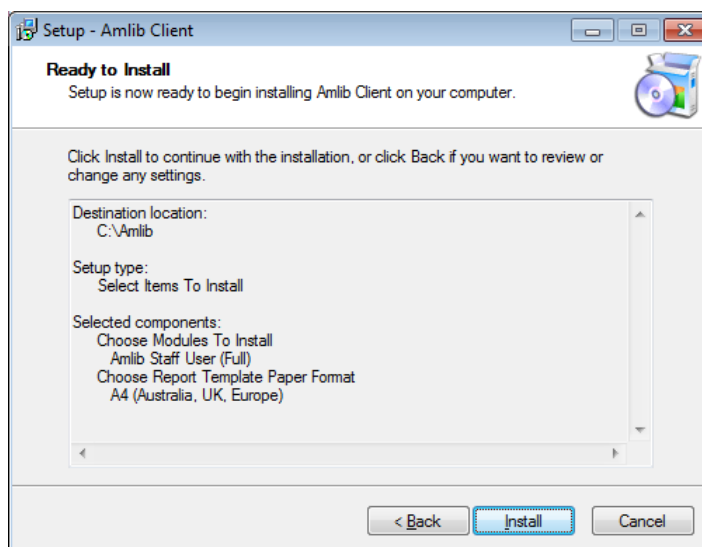


3. If the folder displayed IS NOT correct then click the **Browse** button to manually locate the location of the existing **\Amlib** folder
4. Click the **Next** button – the Select Components window will display:

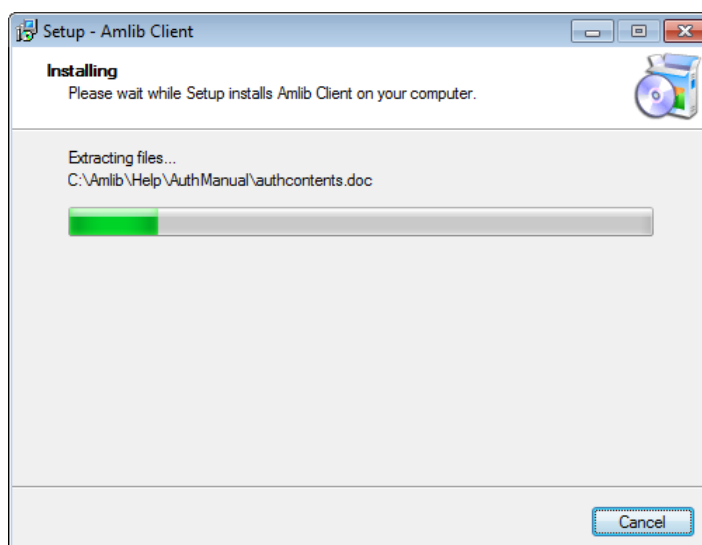


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5. Choose which components should be installed:
 - a. Modules To Install:
 - **Amlib Staff User (Full)** – upgrades *Amlib* Staff Client (catalogue, circulation, etc.)
 - **Amlib Opac Only** – only upgrades the Amlib Client Server OPAC module (*only select this option if you installing on a Public Access workstation*)
 - b. Report Template Paper Format:
 - **A4 (Australia, UK, Europe)** – installs the *Amlib* report templates formatted for A4 paper type
 - **Letter (USA, Canada)** – Installs *Amlib* report templates formatted for Letter paper type
6. Select options and click the **Next** button – the Ready to Install window will display with a summary of the installation tasks to be performed:



7. Click the **Install** button – the Installing window will display:



- When complete click the **Finish** button



- The setup Wizard will close

Installation of the *Amlib 5.3.3 Client Patch* update is now complete.

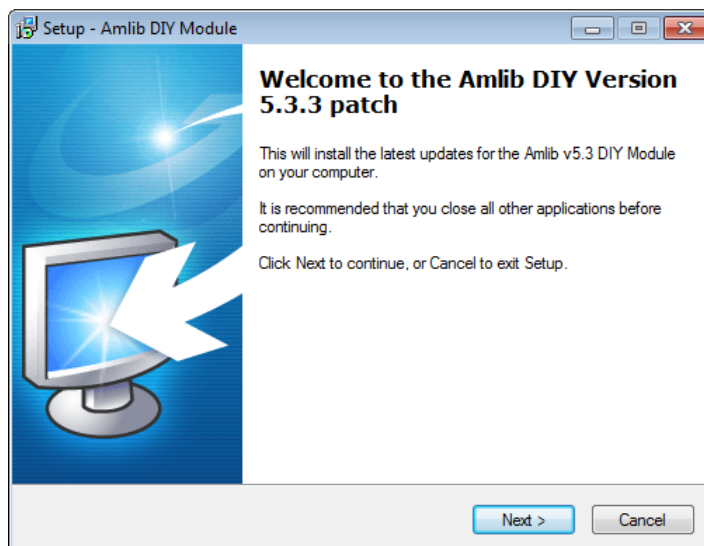
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SECTION 2: UPGRADE AMLIB DIY (SELF-SERVICE) MODULE

The *Amlib DIY Module* is installed in the same folder as the *Amlib Client*, so it is important that the latest version of the *Amlib Client* be installed **BEFORE** proceeding.

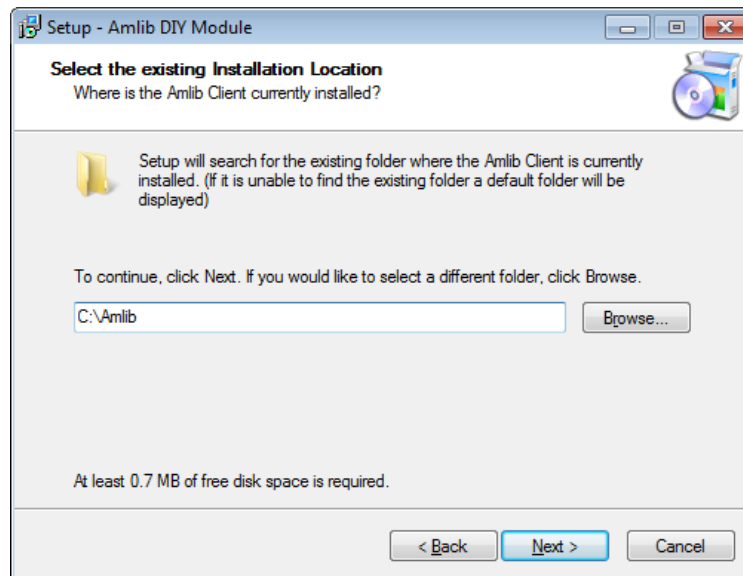
IMPORTANT: Please ensure that you have **full read/write** access to the **\Amlib** folder on your DIY workstation (for example: **C:\Amlib**) and that you are logged in with Administrative Privileges.

1. The *Amlib DIY 5.3.3 Module Patch* installer is available on the OCLC Website, under Updates and Patches> DIY:
<https://www.oclc.org/support/services/amlib/downloads-software-updates/version5-3/updates-and-patches.en.html>
(contact *Amlib* support if you require a login to this website)
2. Download the **DIY533Patch.exe** and save it on your *DIY* workstation
3. Double-click the **DIY533Patch.exe** to launch the installation Wizard – the Setup – Amlib DIY Module screen will open displaying the **Welcome** message:

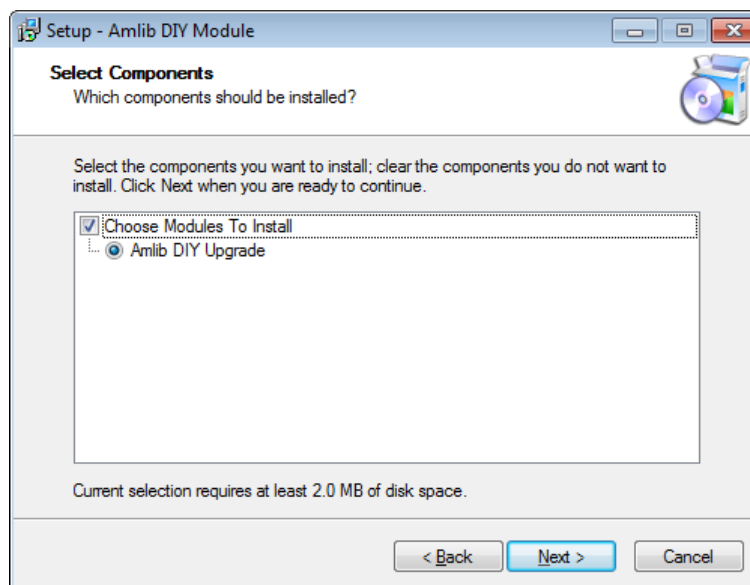


4. Click the **Next** button – the Installation Location screen will display:

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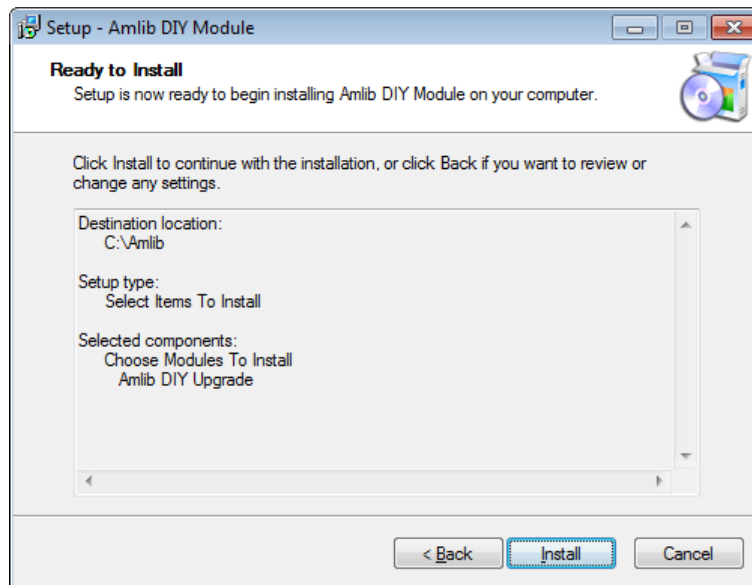


5. Select the folder where the *Amlib Client* is installed (as in the previous section) – a Default location will automatically display – for example: **C:\Amlib**
6. Click the **Next** button – the Select Components window will display:

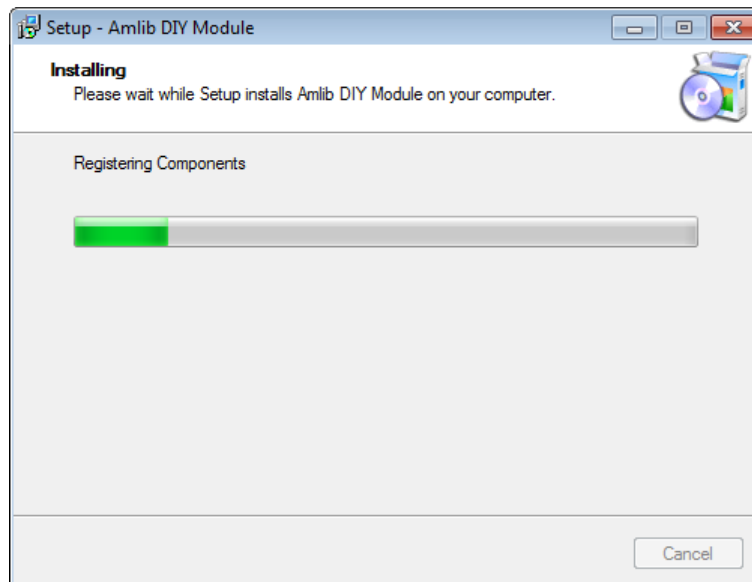


7. Choose which components should be installed:
 - a. Modules To Install:
 - **Amlib DIY Upgrade** – installs the *Amlib DIY* program files into the existing *Amlib Client* folder
8. Select options and click the **Next** button
9. The Ready to Install screen will display with a summary of the installation tasks to be performed:

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10. Click the **Install** button – the Installing window will display:



11. When complete click the **Finish** button



12. The setup Wizard will close

Installation of the *Amlib DIY 5.3.3 Module Patch* is now complete.

SECTION 3: UPGRADE ALL DIY WORKSTATIONS

Ensure that all DIY Workstations are upgraded using the above instructions.