



Amlib Release Notes

OpenOPAC Version 6.3.2 and OpenReports Version 6.3.1

Last Updated: 6th March 2019

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OpenOPAC Release V6.3.2 - Provides fixes in OpenOPAC Amlib component:

* Amlib OpenOPAC

Apply: new OpenOPAC Installers 6.3.2. This is a full installation rather than a patch so can be used for an initial Setup or an Update for existing install.

IMPORTANT: If you currently have a previous version of OpenOPAC installed, it is NOT necessary to uninstall.

- * Use the new installer provided with this Version 6.3.2 release. Available here https://www.oclc.org/support/services/amlib/downloads-software-updates/version6-3/updates-and-patches.en.html
- * If you have an existing Version 6.3 OpenOPAC, there should be no need to upload the catalogues again. Your OpenOPAC style should remain without altering. However as a precaution if you have previously customized your pages, save these Images and Style folders to a Backup folder:
 - C:\inetpub\wwwroot\OCLC\Frontend\Styles
 - C:\inetpub\wwwroot\OCLC\Frontend\Images
 - C:\inetpub\wwwroot\OCLC\Frontend\ImagesPublic

For the full UserGuide please download from the Amlib Content Portal at https://www.oclc.org/support/services/amlib.en.html

OPENREPORTS RELEASE 6.3.1

OpenReports Release V6.3.1 - Provides fixes in OpenReports Amlib component:

* Amlib OpenReports
 Apply: new OpenReports Installers 6.3.1

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IMPORTANT: If you currently have a previous version of OpenReports installed, it is NOT necessary to uninstall. Just use the new installer provided with this patch release. Available here https://www.oclc.org/support/services/amlib/downloads-software-updates/version6-3/updates-and-patches.en.html

* There is no need to setup your reports again if you have some already set up in the previous version.

For the full UserGuide please download from the Amlib Content Portal at https://www.oclc.org/support/services/amlib.en.html

FIXES PROVIDED FOR THE FOLLOWING ISSUES

OpenOPAC

- Amlib1 Queue position for reservations was incorrect. There was a problem where
 the details of the Reservation was incorrect in relation to the queue position of the
 Borrower checking their Reservations. This has now been corrected.
- Amlib 2 Security using https error there was a problem where sites wanting to use https instead of http for their URL to the OpenOPAC. There is now no errors when sites use https
- Amlib 7 Reservation Status incorrect The reservation Status column reflects whether the reservation is Ready for collection, In Transit etc.
 - 1. In transit when Reservation status is RETURN or PRINTED and collect location shows temporary location. The Queue position would be 0
 - 2. Ready to collect when no other reservations existd. The Queue position would be 1
 - 3. In queue when other reservations exist. Queue position should be the number in row of existing reservations (for example 2 if 1 other reservation exists)
 - 4. On loan when other reservations exist AND reservation status is ISSUE. Queue position calculation same as In queue
 - 5. On order when other reservations exist AND reservation status is ORDER. Queue position calculation same as In queue
 - 6. InterLibrary loan when other reservations exist AND reservation status is ILLS. Queue position calculation same as In queue
- Amlib 8 Format codes causing problems when new Form code created. This is now
 available where you can set the Format to reflect the Form code. For example a Print
 Format may be used for form of Book, Encyclopedias, Magazines etc. Digital for
 Websites, E-books etc. More information about this is available in the Appendix 1 on
 how to set the Formats. The Searches then can reflect the Format first and then the
 Form beneath as a secondary Filter

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- Amlib 5: Diacritics not being searched correctly e.g. Kruger search NOT finding
 Krüger. There was a problem with the search finding items with diacritics as
 representing the same characters without the diacritics. For example, search for
 Kruger and the results will include Kruger as well as Krüger
- Amlib 12: Duplicate entries in catalog sync table: Very occasionally there occurred
 problems when the Update of Catalogues was reset without the last job being
 completed which previously caused problems and the synching being caught in a
 loop. Check for duplicate entries in the sync table before adding new ones in all
 modules that are relevant to the copies and catalogues being updated within the
 index
- Amlib 13: Missing Thread-Management for Catalogue Upload Process: Introduce
 thread-management for the update process to ensure that only one thread is active
 at any one time to prevent the duplicate entries as described in Amlib 12.

OpenReports

• AMLIB 11:We now have tighter control over who can access Connections and Admin

The "Change Connection" button Having database detail as exposed as it is right now is not being received well

The Connection buttons is now in another link (e.g.http://localhost:86). See Appendix 2 for more information

- AMLIB 10 Page break causing an empty page at the end of the report. Setting a Page Break in the display no longer places an empty page at the end of the report
- **AMLIB** Mixed Content issue. A problem occurred if OpenReports URL used https instead of http. This has been corrected and sites can use https now.
- **AMLIB 4:** Order Line Status missing as an input item. The Order Line Status was missing from the Report Entities for display and filtering. This is now available
- AMLIB: 14: Connection strings cannot be deleted and then saved: Now can be deleted and saved.
- AMLIB 15: Change the content on the "DatabaseInformationForInstaller.xml" file
 which comes with the installation software. This now defaults to AMLIB, AMCAT,
 AMLOCAL and AMSTATS

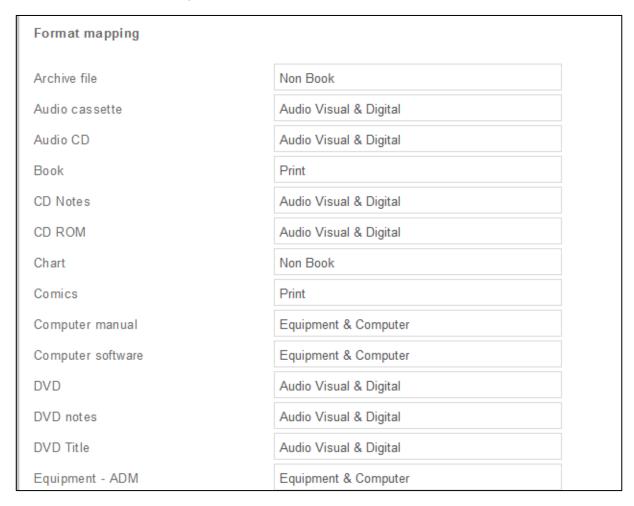
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APPENDIX 1 Format Groups in OpenOPAC

It is possible to group the Amlib **Form codes** into broader Groups so that the Result Filter on the Lefthand side of OpenOPAC displays the Groups defined. For example a Print Format may be used for form of Book, Encyclopedias, Magazines etc. Digital for Websites, E-books etc. The Searches then can reflect the Format first and then the Form beneath as a secondary Filter

An automatic load of the Form codes used in Amlib displays in the Format window.

- 1. Once logged in as Administrator select the Formats TAB
- 2. The Form codes used in Amlib will display
- 3. Enter the required Format in the box to the right
- 4. Click Save when complete



Once this has been set when searches are performed in OpenOPAC, the Format Filters on the left reflect these categories

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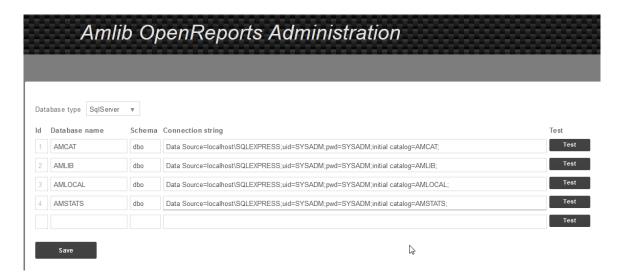
☐ Equipment & Computer (26)
☐ Restricted Hardware (14)
☐ Hardware (12)
☐ Print (17)
☐ Periodical (16)
☐ Photo Album (1)
☐ Audio Visual & Digital (14)
□ DVD (7)
☐ CD ROM (6)
□ DVD notes (1)
□ URL (3)
☐ Web site (3)
□ Non Book (2)
☐ Archive file (2)

If **ALL** the categories are to be cleared select the **Delete All** button on the right

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APPENDIX 2: Set Connection Settings in OpenReports

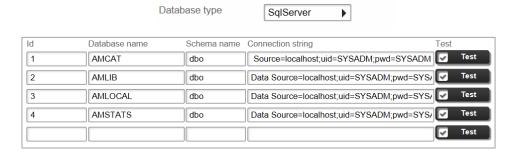
The Connection buttons is now in another link due to security concerns. This defaults to http://localhost:86/. Once selected, the Amlib OpenReports Administration window opens



1. Select the Database Type as SQLServer or Oracle

It can be tested to ensure its connecting correctly, by selecting the **Test** button

2. The <u>Database type</u> is selected from the Drop-down box, for example SqlServer:



3. Each <u>Database connection string</u> line reflects the database setup as required to connect:

Connection Strings for SQL SERVER:

- 1. **Id:** Leave as default
- 2. Database Name:

Type in Database name e.g. AMCAT, AMLIB, AMLOCAL, AMSTATS

3. Schema Name Leave as default

Connection Strings for SQL SERVER:

4. **Id:** Leave as default

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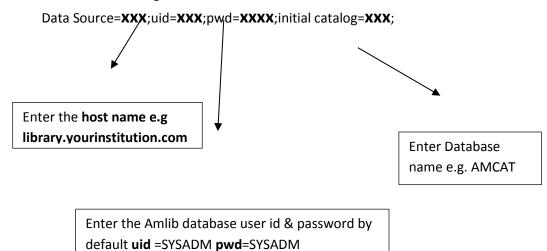
5. Database Name:

Type in Database name e.g. AMCAT, AMLIB, AMLOCAL, AMSTATS

6. **Schema Name** Leave as default

7. Connection String:

button.



c. To ensure the database connection string have been entered correctly select the **Test**

i. On entering the database connection <u>correctly</u>, the following message will appear:



ii. On entering the database connection <u>in-correctly</u> the following message will appear:



8.

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