Virtual AskQC Office Hours

The WorldCat registry and data quality OCLC Metadata Quality May 2022



This session is being recorded

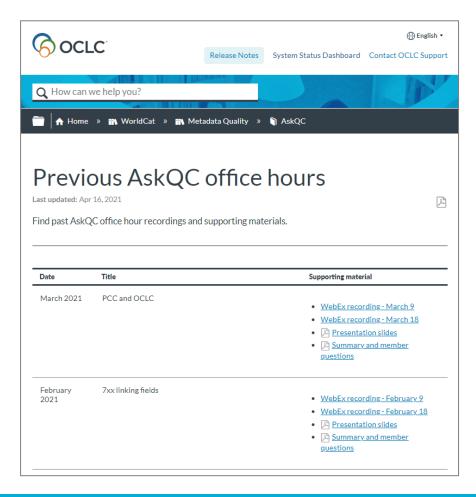






This session is being recorded

All session recordings, slides, and notes are available at <u>oc.lc/askqc</u>





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Enter questions in chat to "Everyone" at any time during the presentation

	✓ Chat	×
	from Nathan Putnam (OCLC) to everyone: 7:10 PM How do I report an error to OCLC?	
Г		
L	To: Everyone	~
	Enter chat message here	
	\mathcal{P}_{\equiv} Participants \bigcirc Chat	



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Enter questions in chat to "Everyone" at any time during the presentation.

After the session, you will be directed to a brief, optional survey

Please take moment to provide feedback on today's office hour session. The responses are	for informational
purposes only and optional. Thank you for attending today's session!	
Required	
1. What was the date of the session you would like to comment on? *	
Please input date in format of M/d/yyyy	Ē
2. Did you find today's session useful?	
Yes	
No No	
Sort of	
3. Why did you choose the answer you did in question 2?	
Enter your answer	



On the call today



Cynthia Whitacre

Senior Metadata **Operations Manager**



Sonya Thelin **Product Marketing** Manager



Sharon Ramsay Database Specialist



Kathy Kie Senior Product Trainer



Jay Weitz

Senior Consulting **Database Specialist**



Hayley Moreno Database Specialist





The WorldCat registry and data quality

Kathy Kie Senior Product Trainer Sharon Ramsay

Database Specialist

Sonya Thelin

Product Marketing Manager



Agenda

- 1. What is the WorldCat registry?
- 2. How is WorldCat registry data used in OCLC applications?
- 3. How is the registry data populated/who at my institution may update registry entries?
- 4. Tips for updating information in the registry
- 5. Improving registry quality

What is the WorldCat registry?

- Web-based directory for libraries, library groups, and consortia
- Authoritative single source for information that defines institutional identity, services, relationships, contacts and other key data
- Used by open-source Web services that increase libraries' Web visibility by syndicating library data over Web services and WorldCat.org
- Distributes links to your catalog base URLs or OpenURL resolvers to enable people from a broad Web audience to discover and use your library's content



Which OCLC applications use registry data?

- Connexion
- Directory of OCLC Members
- Group catalogs
- OCLC Policies Directory
- Wise
- WorldCat Digital Collection Gateway
- WorldCat Discovery
- WorldCat knowledge base

- WorldCat.org
- WorldShare Collection Manager
- WorldCat data sync collections
- WorldShare ILL
- WorldShare Management Services
- WorldShare Record Manager
- WSKey





Who uses the registry?

- Library staff
- Education and research users
 - Students
 - Instructors
 - Genealogists
- Business-related users
 - Service providers
 - Booksellers
 - Developers
- OCLC staff



Why do people use the registry?

- Find information on a specific library or institution
- Configure OCLC services
- Correct or update information about a library
- Find information on libraries in general
- Find information related to an ILL



How is registry information populated?

- OCLC pre-populates the WorldCat registry profiles
 - When a new account is profiled, OCLC also creates the registry record if one does not already exist. If there is an existing account, it is updated and associated with the new symbol
 - When account information such as an institution name or address changes, OCLC updates the registry record if library staff haven't done it themselves
 - Group information added through a batch process
- Libraries outside the OCLC membership: Information provided by national libraries/library organizations

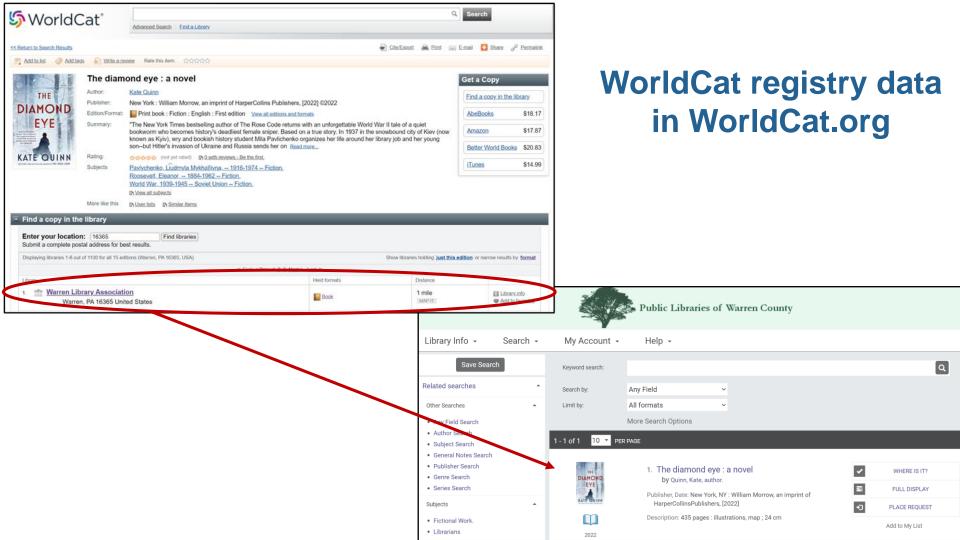


When should a library update its registry info?

- Review and update the registry when any of these changes occur:
 - Library address(es), phone number(s), email contact, website addresses change
 - Library relationships change (for example, branches added or removed)
 - An ILS provider change
 - Changes to the way a library links to items in its OPAC with ISBNs, ISSNs, or OCLC numbers
 - For example, the use of leading zeroes or other prefixes with an OCLC number

https://www.worldcat.org/webservices/registry/Institutions





1 Codex Seraphinianus (846544593)									
Author	Serafini, Luigi; Notini, S; Serafini, Luigi								
Туре									
	New York : Rizzoli, 2013.								
OCLC Number	846544593								
Search my library's online	catalog								
Lender String					clear		Quantity 1 T		Create Request
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	Library 🔺	Supplier \$	Days To Respond	Location A	Symbol 🗘	Group \$	Cost	IFM	Holdings \$
HOUSTON PUB I	IBR	Yes	Copies: 4 days Loans: 4 days	US, TX	TXN		Copies: 0.00 USD Loans: 0.00 USD		
LONE STAR COL	LEGE SYSTEM	Yes	Copies: 8 days Loans: 8 days	US, TX	NHA		Copies: 0.10 - 0.25 USD Loans: 0.00 USD		

Library links in WorldShare ILL

Borrower Lender

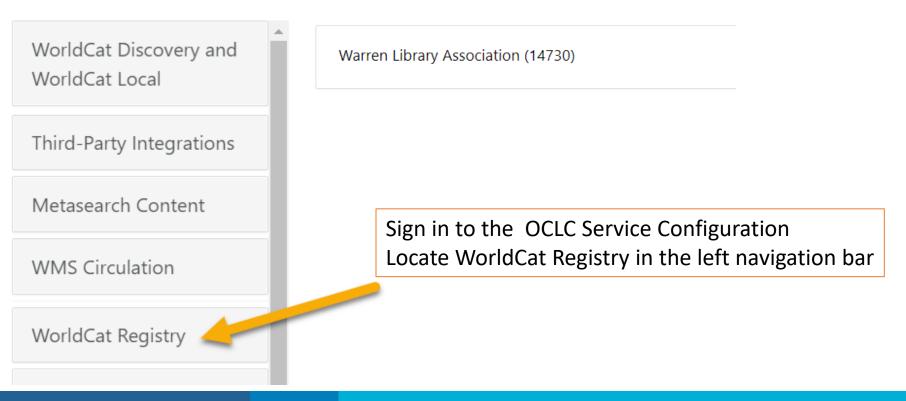
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Title Author ISBN Publisher Format Language Preferred edition Verification	Earth-keepers : environmental perspectives on hunger, poverty, and injustice Meyer, Art; Meyer, Jocele 9780836135442 Scottdale, Pa. : Herald Press, ©1991. Book English Any edition source=unknown Physical Description: 264 pages ; 22 cm	Search my library's online catalog Local ID Local Holdings Search Google Scholar Search Google Books Search Google	

Update registry information

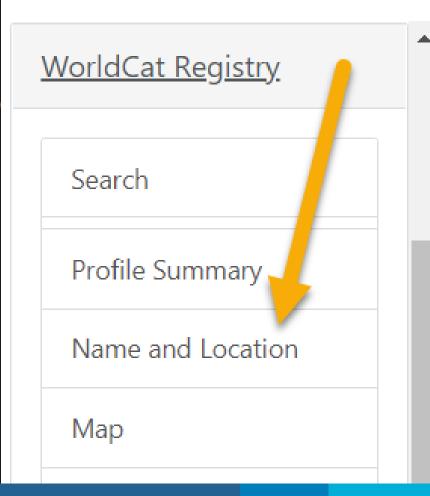
- Library staff can update registry profiles in the WorldCat registry module of OCLC Service Configuration at https://worldcat.org/config
- Sign in with your:
 - WorldCat Account: Created for WorldCat.org, WorldCat Discovery, WorldCat registry, and OCLC Developer Network
 - OCLC Services Account: Used to access WorldShare Circulation, WorldShare ILL, WorldCat Discovery
- Learn how to authorize users to manage your WorldCat registry profile here: <u>https://oc.lc/authorized-registry</u>











Expand Name and Location to review these details



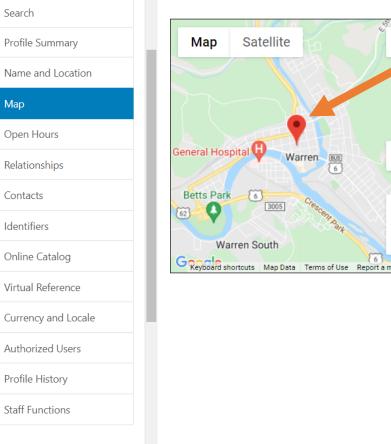
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institution name.	Warren Library Association e.g. Seattle Public Library; Beacon Hill Branch; Penn State University	J
Also Called:]
	e.g. Schreyer Business Library; CLAN; Royal Library	
* Institution Type:	Public Library	
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Secondary Type:	✓	
Test Institution:	□ Yes	
Training Institution:	□ Yes	
Addresses		
Main Address Business Address Shipping Addre	ISS .	
<< first < prev 1 next > last >>		
Address Name	Address	Primary
Default	205 Market Street	۲
	Warren, Pennsylvania 16365-2377 United States	·
<< first < prev 1 next > last >>		



Phone/Web	
Phone:	(814) 723-4650 e.g. (123) 465-7890
Fax:	e.g. (123) 465-7890
Home Page:	http://www.warrenlibrary.org e.g. http://www.spl.org
Information Page:	http://www.warrenlibrary.org/ e.g. http://www.spl.org/default.asp?pageID=branch
Library Card Form Page:	e.g. http://www.spl.org/default.asp?pageID=info_card_get
Wifi Access:	□ Yes
	Save Changes Cancel



Map



Address Type	
Main Address 🗸	
Address Name	Drag the red marker to
Default 🗸	designate your library's
Actual Latitude/Longitude in Registry	actual address.
41.84584, -79.146194	
Actual Address in Registry	
205 Market Street Warren PA 16365-2377 US	
Google's Calculated Address	
205 Market St, Warren, PA 16365, USA	
Google's Calculated Latitude/Longitude	
41.8458,-79.146078	
Move red marker to Google's calculated latitude/longitude	
• New Latitude/Longitude	
41.84584,-79.146194	Click Sove to store
Save Cancel	Click Save to store your changes
	L

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24 May 2022





Enter your location: 16365 Find libraries				
Submit a complete postal address for best results.				
Displaying libraries 1-6 out of 715 for all 7 editions (Warren, PA 16365, USA)				Show libraries holding just this edition
	« First < Prev 1 2 3 Next > Last	t »>		
Library		Held formats	Distance	
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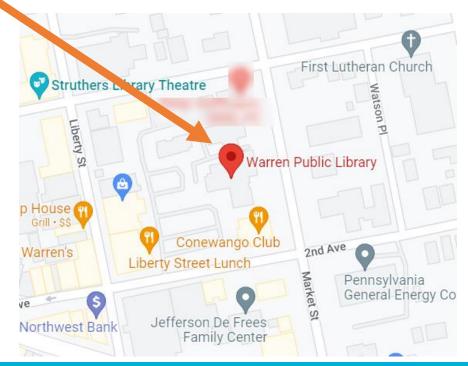
<< Return to Detailed Record</p>



Warren Library Association

205 Market Street Warren, Pennsylvania 16365-2377 мартт United States

Voice: (814) 723-4650





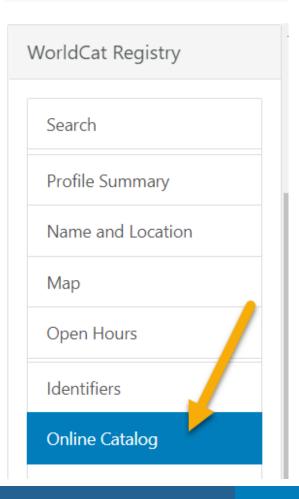
	Run fast.	Cook fast. Eat slow : quick-fix recipes for hangry athletes					
DUIN EAST	Author: Shalane Flanagan; Elyse Kopecky; Alan Weiner, (Photographer) Publisher: New York : Rodale, an imprint of the Crown Publishing Group, a division of Penguin Random House LLC, [2018] ©2018 Edition/Format: Print book : English : First edition						
COOK FAST							
EAT SLOW.	Summary:	Print book : English : First edition <u>View all editions and formats</u>					
N.S.	Summary.	Summary: In their second cookbook, Olympian Shalane Flanagan and chef Elyse Kopecky present recipes that are fast and easy without sacrifix pre-run snacks, post-run re breakfasts, on-the-go lunches, and 30-minutes-or-less dinner recipes. Every recipefrom Shalane and Elyse's signature Superheror smoothies, grain salads, veg power bowls, homemade pizza, and race day <u>Read more</u>					
and the factor and the fortest	Rating:	☆☆☆☆☆ (not yet rated) ♪ 0 with reviews - Be the first.					
	Subjects	Nutrition. Quick and easy cooking. Runners (Sports) Nutrition. Pr View all subjects					
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Displaying libraries 1-6 out	1-6 out of 715 for all 7 editions (Warren, PA 16365, USA)						
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When your library holdings display, a setting from the WorldCat registry enables users to view the item in your library catalog.



	Run fast.	Cook fast. Eat slow : quick	-fix recipes for ha	ngry athletes	COLUMN 1	_
	Author:	Shalane Flanagan; Elyse Kopecky; Alan V	<u>Veiner, (Photographer)</u>			_
RUN FAST.	Publisher: New York : Rodale, an imprint of the Crown Publishing Group, a division of Penguin Random House LLC, [2018] ©2018					
EAT SLOW.	Edition/Format: 📲 Print book : English : First edition View all editions and formats					
Excert all cells for an excert and	Summary:	In their second cookbook, Olympian Shala breakfasts, on-the-go lunches, and 30-mir power bowls, homemade pizza, and race				
and the states and and	Rating:	☆☆☆☆☆ (not yet rated)	- Be the first.		the second second	1000
	Subjects	<u>Nutrition.</u> Quick and easy cooking <u>.</u> Runners (Sports) – Nutrition. N View all subjects	ŝ.	Public Libraries of Warren County		
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			RUN FAST.	1. Run fast. Cook fast. Eat slow : quick-fix recipes for hangry athletes	WHERE IS IT?	
			COOK FAST	by Flanagan, Shalane, author.	FULL DISPLAY	
			A-32	Publisher, Date: New York : Rodale, an imprint of the Crown Publishing Group, a division of Penguin Random House LLC, [2018]	PLACE REQUEST	
				Description: 253 pages : color illustrations ; 26 cm	Add to My List	
			2018			

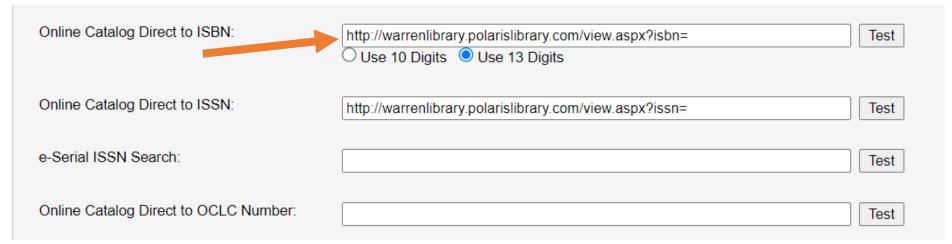






Online Catalog Availability Online Catalog Available on Intranet Only Onterview Not Available	Library System Used: Select your local system provider
Online Catalog	from the list presented.
Library System Used: Polaris Library System Base URL: http://warrenlibra	Polaris Library System - Polaris
Base URL: Main URL for your Only one link can be used per	Cary's catalog. Mandarin Library Auto - M4 Mandarin Library Automation Media Flex





Based on your local catalog record characteristics, enter your catalog's links to search by ISBN and ISSN OR Enter the Direct to OCLC number link only.



Online Catalog Direct to ISBN:	http://warrenlibrary.polarislibrary.com/view.aspx?isbn=	Test
Online Catalog Direct to ISSN:	http://warrenlibrary.polarislibrary.com/view.aspx?issn=	Test
e-Serial ISSN Search:		Test
Online Catalog Direct to OCLC Number:		Test

If OCLC numbers are not consistently formatted or indexed in your local catalog records, it is best to leave the **Online Catalog Direct to OCLC Number** field **blank**

The system will not search by ISSN/ISBN if the OCLC number search fails



Online Catalog Direct to ISBN:	Test OPAC Link	× Test
	For testing, use the default or insert ISBN 9781416987031	lest
Online Catalog Direct to ISSN:	Test Cancel	Test
e-Serial ISSN Search:		Test
Online Catalog Direct to OCLC Numbe	r:	Test

Use **Test** to verify that each link works as expected.

Use the ISBN or ISSN suggested or enter others from items in your catalog.



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Public Libraries of Warren County Help y Account -Q Keyword search: Any Field Search by: × The ISBN link works as expected All formats Limit by: × to display the matching item More Search Options 1-1 of 1 10 -PER PAGE 1. Dogs WHERE IS IT? **~** by Gravett, Emily. FULL DISPLAY Publisher, Date: New York : Simon & Schuster Books for Young Readers, 2010. •) Web Site: 🗹 - Contributor biographical information PLACE REQUEST Description: 1 v. (unpaged) : col. ill. ; 26 cm. T Add to My List 2010



Online Catalog		
Library System Used:	Polaris Library System - Polaris	
Base URL:	http://warrenlibrary.polarislibrary.com/	Test
Online Catalog Direct to ISBN:	http://warrenlibrary.polarislibrary.com/view.aspx?isbn=	Test
Online Catalog Direct to ISSN:	http://warrenlibrary.polarislibrary.com/view.aspx?issn=	Test
e-Serial ISSN Search:		Test
Online Catalog Direct to OCLC Number:		Test
Add Leading Zeroes to the OCLC search Term:	□ Yes	
OCLC Number Prefix:	 ○ Do not add prefix to the OCLC Number ○ Add ocn/ocm/on prefix to the OCLC Number 	

When satisfied that the links work as expected, click **Save Changes**

Virtual AskQC Office Hours: The WorldCat registry and data quality



Cancel

Save Changes

Configure links to your online catalog

Learn how to enable deep links to your online catalog for your WorldCat registry institution in OCLC Service Configuration.

About deep links

If you have a Web-accessible catalog, you can use **deep links** so tha record in your online catalog (OPAC). With deep links to your OPA

Consult documentation for more information and to see vendorspecific link examples https://oc.lc/online-catalog-links

Help with manual configuration (WorldCat Discovery)

If your library uses WorldCat Discovery as your discovery layer for WorldShare Management Services, use the table below to create URLs for your Online Catalog links.

In each URL listed, **bold text** indicates the component of the URL that you replace with the library-specific prefix that is a part of your WorldCat Discovery custom URL (e.g "mylibrary.on.worldcat.org").

Field	URL syntax	
Base URL	https:// libraryprefix .on.worldcat.org/	
ISBN	https://libraryprefix.on.worldcat.org/search?queryString=bn:	
ISSN	https://libraryprefix.on.worldcat.org/search?queryString=in:	
OCLC Number	https://libraryprefix.on.worldcat.org/search?queryString=no:	

Manual configuration and vendor-specific examples

If your test links do not correctly display your ILS, you can try to manually construct URL syntaxes. Contact OCLC Support or your ILS vendor for assistance.

A deep link's "syntax" is the basic structure of the link, focusing on where standard identifier information about the searched item (ISBN, ISSN or OCLC Number) is embedd URL. The table below shows common ILS vendors and the syntax of their deep-link URLs.

In each URL listed, **bold text** indicates the component of the URL that you replace with the base URL for your OPAC (e.g. "catalog.mylibrary.org"). **Bold italicized text** may nee



Improving registry quality

- Project to update main addresses for libraries that have PO Boxes
 - Geocodes, the latitude and longitude map values are used in many OCLC applications
 - PO Boxes are fine for business or shipping addresses, but the main address should be the library's physical location if it has one
- Project to identify and fix broken OPAC links
 - OPAC links should take a patron directly to an item in the library's catalog
 - Links may be broken due to a change in the library's ILS
 - Links may not go directly to the item in the catalog if the links are not set up correctly or if holdings are inaccurate
- Identifying incomplete or incorrect information about an institution and updating that information



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Hayley Moreno Database Specialist





June Virtual AskQC Office Hours Introduction to classifying with WebDewey

Tuesday, 14 June at 10:00 AM Eastern Thursday, 23 June at 4:00 PM Eastern

Registration and session links available at <u>oc.lc/askqc</u>

Send cataloging policy questions at any time to askqc@oclc.org



